

Page No

Foreword

Preface

List of Figures in Executive Summary				iii
List of Figures in Text	2005		3775	iii
List of Tables in Executive Summary		***		iv
List of Tables in Text		14	***	iv
List of Tables in Appendix				v
Abbreviations	(444)	100	1000	vi
Executive Summary		199	***	vi

Chapter 1:	Introduction	1
1.1	Introduction	
1.2	Navi Mumbai - The Locale & Population Scenario	2
1.3	The Rationale of the Study	2
1.4	The Objectives	23
1.5	Data and Methods	3
1.6	Layout of the Report	3
Chapter 2:	Wholesale Markets	4
2.1	Introduction	4
2.2	Shifting and Development of Wholesale Agriculture Produce Markets (APM) at Vashi	4
2.2.1	이 것은 것 같은 것은 것은 것 같은 것 같은 것 같은 것 같은 것 같	8
2.2.2	Truck and Rail Link Terminal	14
2.3	The Agriculture Produce Market, Panvel	
2.3.1		14
2.3.2	An Alarming Situation	
2.4	Shifting and Development of Wholesale Iron and Steel Market at Kalamboli	15
2.4.1	Arrivals of Iron and Steel and Turnover	17

			Page No
Chapter 3 :		Retail Markets	18
3.1		Introduction	18
3.2		Number and Type of Shops and Location	18
	3.2.1	Shops, Employees and Average Number of Employees per Shop	20
	3.2.2	Ownership and Construction Status of Shops	20
	3.2.3	Year of Establishment of Shops	21
	3.2.4	Average Construction Cost of Shops	2.2
	3.2.5	Average Monthly Rent of Shops	23
	3.2.6	Total Investment and Annual Turnover	24
3.3		Shop Employees	25
	3.3.1	Socio-demographic Profile	25
	3.3.2	Economic Profile	26
3.4		Level of Satisfaction of Employees with Infrastructure	28
3.5		Residential Location of Employees	29
3.6		Mode of Transport Used to Commute between	29
1.12		Residence and Workplace	1.7
3.7		Place of Origin of Employees	30
3.8		Malls of Navi Mumbai	.30
Chapter 4:		Service Industry	31
4.1		Introduction	31
4.2		Numbers and Type of Service Industry and Location	33
4.3		Ownership Status of Establishments	
0.025	4.3.1	Monthly Rent Paid	33
	4.3.2	Annual Turnover by Type of Service Industry	34
4.4		Service Industry Employees	36
0.690	4.4.1	Socio-demographic Profile	36
	4.4.2	Economic Profile	37
Chapter 5:		Open Markets	40
5.1		Introduction	40
5.2		Number and Type of Shops in Open Markets by	40
0,2		Location	-10
	5.2.1	Distribution of Shops /Stalls by Type and Location	40
	5.2.2	Ownership Status of Shops/Stalls	42
	5.2.3	Distribution of Shops/Stalls by Rent Paid and Average	42
	1000	Monthly Rent	
	5.2.4	Monthly Income	43

References

44

Appendix Tables

Contents

Fig. No	Title		
---------	-------	--	--

List of Figures in Executive Summary

ES Fig. 1	Percentage distribution of employees by mode of transport used to reach
1000 - 100 - 100	place of work
ES Ein 2	Percentage distribution of employees by place of origin

ES Fig. 2 Percentage distribution of employees by place of origin

List of Figures in Text

- Fig. 2.1 Plan of Agriculture Produce Market, Vashi
- Fig. 2.2 Trend of arrivals of onion, potato and garlic (in quintals) in APM, Vashi, 2003-2007
- Fig. 2.3 Trends of arrivals of vegetables in APM, Vashi, 2003 -2007
- Fig. 2.4 Trends of arrivals of fruits in APM, Vashi, 2003 -2007
- Fig. 2.5 Trends of arrivals of spices and dry fruits in APM, Vashi , 2003-2007
- Fig. 2.6 Time-trend of arrival of food grains in APM, 2003-2007
- Fig. 2.7 Trends of yearly arrivals of grains, spices and fruits in APM, Panvel, 2003-2007.
- Fig. 2.8 Trends of yearly turnover (in million Rs.) of grains, spices and fruits
- Fig. 2.9 Income, Expenditure and surplus (in Rs.), 2003-2007
- Fig. 2.10 Trends of Arrivals of iron and steel (in metric ton), 20042007
- Fig. 2.11 Trends of minimum and maximum turnovers (in million Rs.), 2004-2007
- Fig. 3.1 Percentages of shops and employees by type of establishment
- Fig. 3.1a Average no. of employees by type of shop
- Fig. 3.2 Ownership status by type of establishments and for all shops
- Fig. 3.2a Percentage of shops by construction status
- Fig. 3.3 Percentage of shops by year of establishment
- Fig. 3.4 Percent distribution of shops by total investment (in Rs.)
- Fig. 3.5 Percentage distribution of shops by annual turnover (in Rs)
- Fig. 3.6 Percentage distribution of shops employees by sex
- Fig. 3.7 Age sex pyramid of shop employees
- Fig. 3.8 Percentage distribution of shop employees by sex and by educational level
- Fig. 3.9 Percentage distribution of employees by duration (in years) and status of employment
- Fig. 3.10 Percentage distribution of employees by their monthly income (in Rs.)
- Fig. 3.11 Percentage distribution of employees by employment status and monthly income
- Fig. 3.12 Percentage distributions of shops employees by education and monthly income (in Rs.)
- Fig. 3.13 Percentage of employees by level of satisfaction and facility/environment in Navi Mumbai
- Fig. 3.14 Percentage distribution of employees by mode of transport used to reach place of work
- Fig. 3.15 Percentage distribution of employees by place of origin

Table No Title	Fabl	e No	Title
----------------	------	------	-------

List of Figures in Text (continued)

- Fig. 4.1 Percentage of service industry by its type
- Fig. 4.2 Percentage distribution by location (node/village) and by type of
 - shop/service grouped under each of the four categories of service industry
- Fig. 4.3 Ownership status of establishment by type of service industry
- Fig. 4.4 Percentage distribution of monthly rent p aid (in Rs.) by type of service industry
- Fig. 4.5 Percentage distribution of annual turnover by type of industry
- Fig. 4.6 Age Sex pyramid of service industry personnel by status of employment
- Fig. 4.7 Percentage distribution of males and females by status of employment
- Fig. 4.8 Percentage employed by duration and status of employment
- Fig. 4.9 Percentage distribution of employees by monthly income (in Rs.) for selected professions
- Fig. 4.10 Average monthly income (in Rs.) by profession
- Fig. 4.11 Percentage distribution of employees by monthly income and educational level
- Fig. 4.12 Average monthly income (in Rs.) by status of employment
- Fig. 5.1 Percentage distribution by type of establishment
- Fig. 5.1a Percentage distribution of shops/stalls of open markets and Hawker's
- Bazar by type and nodes/villages
- Fig. 5.2 Percentages of shops/stalls by ownership status
- Fig. 5.3 Percentage of establishments by rent paid
- Fig. 5.4 Percentage distribution of establishments by monthly income (in Rs.)
- Fig. 5.5 Average annual turnover (in Rs.) by type of establishment

List of Tables in Executive Summary

- ES Table 1 Total number of units, employees and annual turnover (in billion Rs.)
- ES Table 2 Nodewise distribution of units by type of establishment
- ES Table 3 Ownership status of shops/establishments
- ES Table 4 Average monthly income of employees by type of market
- ES Table 5 Level of statisfaction of employees on infrastructure facilities
- ES Table 6 Residential location of employees
- ES Table 7 Malls by node in Navi Mumbai

List of Tables in Text

- Table 1.1 Population of Selected Nodes of Navi Mumbai, 2005.
- Table 2.1 Arrivals of onion, potato and garlic (in quintals) in APM, Vashi, 2003 2007
- Table 2.2 Arrivals of vegetables in APM, Vashi, 2003 -2007
- Table 2.3 Arrivals of fruits in APM, Vashi, 2003-2007
- Table 2.4 Arrivals of spices and dry fruits in APM, Vashi, 2003 -2007
- Table 2.5 Arrival of food grains in APM, 2003-2007
- Table 2.6 Yearly arrivals & turnover of commodities (grain, spices, vegetables & fruits) during 2002-2007
- Table 2.7 Income & Expenditure and surplus (in Rs.), 2003-2007

Table No	Title
Table 3.1	Number of shops by type and node/village
Table 3.2	Maximum and minimum average construction cost (in Lac of Rs.) by type of shop and location (node/ village)
Table 3.3	Maximum and minimum average monthly rent (in Rs.) by type of shop and location (node/ village)
Table 4.1	Distribution of service industry by its type
Table.4.2	Percentage distribution of employees by monthly income (in Rs.) for selected professions
Table 4.3	Employee's average income (in Rs.) by status of employment

List of Tables in Appendix

- Table 3.1 Percentages of shops and employees by type of establishment
- Table 3.2 Ownership status by type of establishment and for all shops
- Table 3.3 Percentage of shops by year of establishment
- Table 3.4 Percent distribution of shops by total investment (in Rs.)
- Table 3.5 Percentage distribution of shops by annual turnover (in Rs.)
- Table 3.6 Age sex structure of shop employees
- Table 3.7 Distribution of shop employees by sex and by educational level
- Table 3.8 Distribution of employees by duration and status of employment
- Table 3.9 Percentage distribution of employees by their monthly income (in Rs.)
- Table 3.10 Distribution of employees by employment status and monthly income
- Table 3.11 Distributions of employees by level of education and monthly income (in Rs.)
- Table 3.12 Percentage of employees by level of satisfaction and facility
- Table 3.13a Distribution of employees by mode of transport used to reach place of work
- Table.3.13b Distribution of employees by other modes of transport used to reach place of work
- Table 3.14 Distribution of employees by place of origin
- Table 4.1 Ownership status of establishments
- Table 4.1a Ownership status of establishment by type of service industry
- Table 4.2 Distribution of service industry by its type and node/village
- Table 4.3 Distribution of monthly rent paid (in Rs.) by type of industry
- Table 4.4 Total monthly rent paid (in Rs.) by the type of establishment
- Table 4.5 Distribution of annual turnover (in Lac Rs.) by type of industry
- Table 4.6 Age sex distribution of service industry personnel by status of Employment
- Table 4.7 Percentage distribution of employees by sex and status of employment
- Table 4.8 Percentage employed by duration and status of employment
- Table 4.9 Distribution of employees by monthly income (in Rs.) by profession
- Table 4.10 Distribution of employees by monthly income and educational level
- Table 4.11 Average monthly income (in Rs.) by profession
- Table 5.1 Distribution by type of establishments and no. of employees
- Table 5.1a Distribution of open market by its type and node/village
- Table 5.2 Distribution of establishments owned and rented
- Table 5.3 Distribution of establishments by rent paid
- Table 5.4 Distribution of establishments by monthly income (in Rs.)
- Table 5.5 Annual turnover (in Rs.) by type of establishment